

Section 2 - General information about the contributor or applicant for an Old Age Security pension (To be completed by all applicants)

3. Male Female

4. Given name and initial

Family name

Family name at birth

5. Address (No. and Street, Apt. No.) City, town or village

6. Mailing address:
 same as question 5 or

Province or territory

Country

Postal code

7. Place of birth

8. Name on the SIN card or on the confirmation of Canadian SIN letter

same as question 4 or

9. Indicate periods of residence and/or periods of employment in a country other than Canada.

Name of Country	Social Security Number in that Country	Residence				Employment				Has a benefit been requested?	
		From		To		From		To		Yes	No
		Year	Month	Year	Month	Year	Month	Year	Month		
										<input type="radio"/>	<input type="radio"/>
										<input type="radio"/>	<input type="radio"/>
										<input type="radio"/>	<input type="radio"/>

10. Since January 1st, 1966, have you or your spouse or common-law partner been eligible for Canadian Family Allowances or the Child Tax Benefit for a child born after December 31st, 1958?

Contributor

Spouse or Common-law partner

Yes

No

Yes

No

11A. Marital status

Single

Married

Common-Law

Separated

Divorced

Surviving spouse or common-law partner

11B. Spouse's or common-law partner's full name

11C. Spouse's or common-law partner's date of birth

YYYY-MM-DD

Section 3 - To be completed when applying for an Old Age Security pension (Otherwise, proceed to Section 4)

12. When do you want your pension to start?

Important: Please read the information guide under "When to apply" before completing this section.

Select one only

As soon as I qualify

As of (indicate a date) _____ YYYY-MM

Note: If you indicate a date, no payment will be made for any period before that date, even if you qualify before.

13. If born outside Canada, give date and place of entry into Canada.

YYYY-MM-DD

Place of entry

14. Indicate the legal status of your residence in Canada at the time of your departure from Canada.

- Canadian Citizen
 Temporary Resident permit holder
 (formerly known as Minister's Permit)
- Permanent resident (formerly known as Landed Immigrant)
 Other (please specify)

15. List the places where you have lived from birth to the present. Do not include changes within the same city, town or village. (If more space is needed, provide the information on a separate sheet of paper.)

From			To			City, town or village	Province or State	Country
Year	Month	Day	Year	Month	Day			

16. Give name, address and telephone number of two persons, not related to you by blood or marriage, with whom we can confirm the facts of your residence in Canada.

Name	Address	Telephone number (including area, city or regional code)

17. Are you considered a resident of Canada for tax purposes? Yes No

If no, is your net world income for the year 2015 less than \$72,809 in Canadian dollars?
(See the guide for more information) Yes No

Section 4 - To be completed when applying for a Canada Pension Plan retirement pension (Otherwise, proceed to Section 5)

18. When do you want your pension to start?

Important: Please read the information guide before completing this section.

- Select one only**
- As soon as I qualify; or
 At the age of 65 (your pension will start the month after your 65th birthday); or
 As of (indicate date) _____

YYYY-MM

Section 5 - To be completed when applying for a Survivor's pension or a Death benefit (Otherwise, proceed to Section 6)

A. General Information about the applicant

19. Given name and initial Family name Family name at birth

20. Address (No. and Street, Apt. No.) City, town or village

21. Mailing address:
 same as question 20 or

Province or territory Country Postal code

22. Applicant's relationship to the deceased contributor

A. General Information about the applicant (continued)

23. Is there an executor, administrator or legal representative of the estate of the deceased contributor?

- Yes If "**Yes**", indicate whether: Same as in questions 19 and 20 or
 No As shown below

Given name and initial

Family name

Address (No. and Street, Apt. No.)

City, town or village

Province or territory

Country

Postal code

B. Information about the applicant**24.** SIN in Canada**25.** Given name

Family name

Family name at birth

 Same as in question 19 or Same as in question 19 or Same as in question 19 or**26.** Are you disabled? Yes No**27.** At the time of the contributor's death, were you residing with him or her? Yes No**28.** At the time of the contributor's death, were you married to him or her? Yes No**29.** If you were under age 45 at the time of the contributor's death, indicate if you were maintaining:

- a) a child of the contributor under age 18. If the child was not in your custody and control, please explain the circumstances on a separate sheet of paper. Yes No
- b) a disabled child of the contributor age 18 or over. Yes No
- c) a child of the contributor age 18 to 25 in full-time attendance at school or university. If "**Yes**", please indicate on a separate sheet of paper the child's name and birth date and the name of the school or university he or she is attending. Yes No

30. If "**Yes**" to any of the questions in 29, have you maintained the child from the time of the contributor's death to the present? Yes No**Section 6 - To be completed when applying for a Surviving Child's benefit****(Otherwise, proceed to Section 7) Questions 32 and 33 to be completed only when the applicant is not the person named in question 19.**

31.	Full name of child	Date of birth		
		Year	Month	Day
32.	Given name and initial	Family name		
33.	Address (No. and Street, Apt. No.)		City, town or village	
	Province or territory	Country	Postal code	

Section 7 - To be signed by the applicant and, if the applicant signs with a mark, by a witness.

Note: If you are applying on behalf of the applicant, indicate on a separate sheet of paper your full name and address, and the reason you are making this application.

34. Declaration and signature

I declare that, to the best of my knowledge, the information given in this application is true and complete. I authorize the social security institution of the country which is a Party to this Agreement to furnish to Service Canada all the information and evidence in its possession which relate or could relate to this application for benefits.

The information you provide is collected under the authority of the *Old Age Security Act (OAS Act)* and the *Canada Pension Plan* legislation to determine your eligibility for benefits. The Social Insurance Number (SIN) is collected under the authority of section 52 of the *Canada Pension Plan Regulations*, section 15 of the *OAS Regulations* and in accordance with Treasury Board Secretariat Directive on the SIN as an authorized user of the SIN. The SIN will be used to ensure an individual's exact identification so that contributory earnings can be correctly posted allowing for benefits and entitlements to be accurately calculated. The SIN will also be used for income verification purposes with the Canada Revenue Agency to deliver better service to you, and minimize government duplication.

Submitting this application is voluntary. However, if you refuse to provide your personal information, the Department of Employment and Social Development Canada (ESDC) will be unable to process your application.

The information you provide may be used and/or disclosed for policy analysis, research, and/or evaluation purposes. In order to conduct these activities, various sources of information under the custody and control of ESDC may be linked. However, these additional uses and/or disclosures of your personal information will never result in an administrative decision being made about you (such as a decision on your entitlement to a benefit).

The information you provide may be shared within ESDC, with any federal institution, provincial authority or public body created under provincial law with which the Minister of ESDC may have entered into an agreement, and/or with non-governmental third parties for the purpose of administering the *Canada Pension Plan*, the *OAS Act*, other acts of Parliament and federal or provincial law as well as for policy analysis, research and/or evaluation purposes. The information may be shared with the government of other countries in accordance with agreements for the reciprocal administration or operation of that law, of the *OAS Act* and of the *Canada Pension Plan*.

Your personal information is administered in accordance with the *OAS Act*, the *Canada Pension Plan* and the *Privacy Act*. You have the right of access to, and to the protection of, your personal information. It will be kept in Personal Information Bank ESDC PPU 146 (CPP) and Personal Information Bank ESDC PPU 116 (OAS). Instructions for obtaining this information are outlined in the government publication entitled *Info Source*, which is available at the following Web site address: www.infosource.gc.ca. *Info Source* may also be accessed online at any Service Canada Centre.

Note: If you make a false or misleading statement, you may be subject to an administrative monetary penalty and interest, if any, under the *Canada Pension Plan* or the *Old Age Security Act*, or may be charged with an offence. Any benefits you received or obtained to which there was no entitlement would have to be repaid.

Signature of applicant _____

Date (YYYY-MM-DD) _____

Telephone Number (including area, city or regional code) _____

Note: Signature by mark is acceptable if witnessed by any responsible person who must complete the declaration on the following page.

35. Declaration of witness

I read the contents of this application to the applicant who appeared to fully understand and who made his or her mark in my presence.

Signature of witness

 Name of witness (please print)

Address of Witness

TO BE COMPLETED BY THE LIAISON AGENCY IN CANADA

Effective Date - OAS (YYYY - MM - DD)	Effective Date - CPP (YYYY - MM - DD)	Date of receipt (YYYY - MM - DD)	Age A B T <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Residence Status X Y Z O <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Payment Date - OAS (YYYY - MM - DD)	Payment Date - CPP (YYYY - MM - DD)	Elective Date (YYYY - MM - DD)	Residence (Transitional Rules) 3 (1) (b) 3 (1) (c)	Residence 3 (1.1)
Aggregate	I certify that the applicant is eligible to receive the benefit(s) indicated as of the date(s) shown and that the benefit(s) is (are) payable under the provisions of the <i>Old Age Security Act</i> or the <i>Canada Pension Plan</i> .			
Rounded Down	Certified by:			Date (YYYY - MM - DD)
	Verified by:			Date (YYYY - MM - DD)

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